

\$150bn+
market

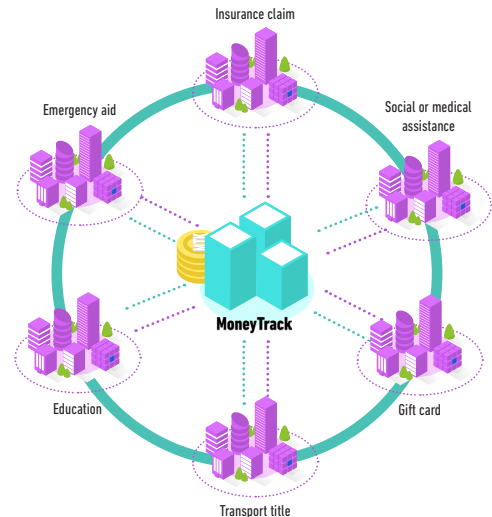
VC-backed
by Truffle Capital

Top French
scientific institutions support

Q2-18
ICO launching

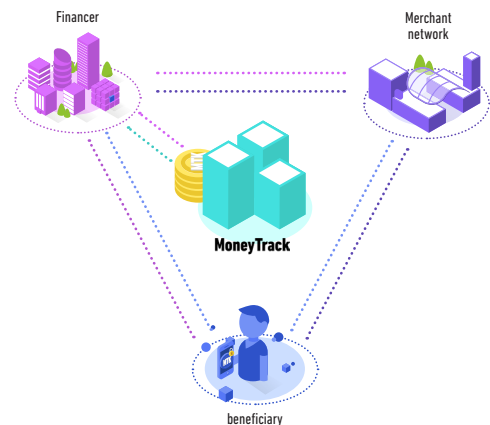
THE GLOBAL BLOCKCHAIN PLATFORM ENABLING THE VERY FIRST PROTOCOL FOR DIRECTED MONEY

- Directed Money takes many forms: gift cards, consumer credit to buy a specific type of product, insurance pay-outs, discount vouchers, loyalty schemes, welfare spending
- Current implementations of Directed Money are costly and inefficient. Typically, they are centralized and card or paper-based
- MoneyTrack digitalize and decentralize Directed Money thanks to smart contract implementation and registration on a blockchain to provide with easier market access and lower operating expenses
- MoneyTrack's open protocol will drive the emergence of new use-cases accessible to everyone to easily operate unlimited Directed Money applications



A DISTRIBUTED PLATFORM FOR DIRECTED MONEY TO CREATE AND TRANSFER ANY FORM OF NON-FUNGIBLE MONEY

- The MoneyTrack solution allows to manage exchanges between issuers, financiers, beneficiaries and merchants, and to setup Directed Money programs with configurable characteristics, pricing and commission structure
- For each MoneyTrack transaction, a small service fee is charged and carried by the equivalent MTK token value. Participants will need more MTK when their business grows. In the long term, MTK price shall be correlated with the total volume processed in the platform
- MTK carry the terms of the Directed Money program and flow through the financier's, beneficiaries' and merchants' wallets
- Smart contracts store rules, validate transactions, set off merchant's refund by financier, and guarantee full auditability, security and confidentiality
- The users interface is a business web applications and API centric connected with the business



CRYPTOGRAPHY AND MATHEMATICS TO COMBINE PUBLIC AUDITABILITY WITH BUSINESS CONFIDENTIALITY

- The MoneyTrack project brings together experts in various fields: software engineering, cryptocurrency, cryptography, formal proof and finance
- Building a platform that can securely handle large financial flows leads to solve numbers of technical challenges: security, scalability and high availability
- Our researchers team apply the latest breakthrough in code static analysis and formal mathematics proof to insure blockchain security and reliability
- The smart contracts are run on the Tezos ledger, whose prototype was developed by OCamlPro, particularly adapted to design static code analysis and extract efficient and strong runtime properties for the contracts
- The conformity of transactions is assessed by verification of state-less properties giving no information about the parties and the nature of their contracts to insure the perfect trade-off between privacy and verifiability



Configurable



Traceable



Confidential



Secure

DEVELOPED BY A CORE TEAM OF EXPERTS IN BLOCKCHAIN TECHNOLOGIES AND TOP RESEARCHERS IN CRYPTOGRAPHY AND MATHEMATICS



CHRISTOPHE DORÉ
CEO
20 years of experience in prepaid payment services as CEO or steering committee in global B2B companies



JULIEN LECERF
CFO
20 years of experience as a Big4 auditor and CFO of three international tech startups



ABDELKADER KETTAL
CTO
Engineer in Mathematics, 10 years in software development in startup and major companies, last 2 years as CTO of crypto-currency exchange platform

ADVISORS



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- (iii) any resulting action that may be brought.

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MTK tokens have not been registered under the U.S. Securities Act of 1933, as amended (the "Act"), or the laws of any state of the United States and may not be offered or sold in the United States or to U.S. persons unless the MTK tokens have been registered under the Act and such laws or an exemption from registration is available.

Resales of MTK tokens by or to U.S. persons are subject to restrictions designed to comply with U.S. law and are subject to the approval of MTK in its sole discretion. Information concerning such restrictions is available to prospective investors.

Neither the U.S. Securities and Exchange Commission nor any state securities regulatory authority has approved this offering or passed comment upon the accuracy or adequacy of any offering materials. Any representation to the contrary is a criminal offense. The offering involves a high degree of risk.

Avolta Partners

Business Insider scored Avolta #1 Tech advisor in France in 2017. With 50 deals closed in 5 years, Avolta Partners has turned out to be one of the most active M&A boutique and fundraising specialist in Europe in the Tech Industry. Our expertise combined with our experiences as entrepreneurs makes us stand out in the ecosystem. Our worldwide network ensures to find the best partners and to increase investors competition in each deal. Avolta Partners now counts about 2,000+ professional investors or buyers in its close network. International-oriented since the first day, we have offices in Paris, London, Lisbon, Stockholm and Madrid.